

October 4, 2024

**BSE Limited**

Corporate Services,  
Piroze Jeejeebhoy Towers, Dalal Street,  
Mumbai – 400 001

Listing: <http://listing.bseindia.com>

Dear Sir / Madam,

Sub : **Certificate for the quarter ended 30<sup>th</sup> September 2024 regarding utilization of proceeds from issuance of Commercial Papers by the Company and adherence to other applicable listing conditions**

In compliance with Chapter XVII, para 10 of SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 dated 22<sup>nd</sup> May 2024, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial paper as amended, this is to inform you that the proceeds of Commercial Papers (CPs) issued by the Company have been fully utilized during the quarter 30<sup>th</sup> September 2024 as per the purpose disclosed in the Disclosure Documents.

1. The following Commercial papers were issued from 1<sup>st</sup> July 2024 to 30<sup>th</sup> September 2024 and the entire issue proceeds as received by the Company from the issue of Commercial papers were fully utilized for various purposes as mentioned in the respective disclosure document(s)/offer letter(s) (including any amendment there to) by 30<sup>th</sup> September 2024.

The details of outstanding CPs as on 30<sup>th</sup> September 2024 are as under:

ISIN	Issue Date	No. of securities	Face Value/ security (Rs.)	Issue Proceeds (Rs.)	Maturity Date	Maturity Value (Rs.)
INE813A14243	23/08/2024	1500	5,00,000	73,66,14,000	21/11/2024	75,00,00,000
INE813A14250	25/09/2024	1500	5,00,000	73,64,88,750	24/12/2024	75,00,00,000

2. The Company has adhered to the listing conditions as specified under Chapter XVII of the aforesaid circular with respect to the aforesaid issuance of Commercial Paper.

This intimation is also being uploaded on the Company's website <https://www.mahindralifespaces.com/>.

Kindly take the same on record.

**For Mahindra Lifespace Developers Limited**

**Avinash Bapat**  
**Chief Financial Officer**