

September 22, 2022

To,

<b>BSE Limited</b> Corporate Services, Piroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Listing: <a href="http://listing.bseindia.com">http://listing.bseindia.com</a>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bsandra Kurla Complex, Bandra (East), Mumbai 400051 Listing: <a href="https://neaps.nseindia.com/NEWLISTINGCORP/">https://neaps.nseindia.com/NEWLISTINGCORP/</a>
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Re:

Security	BSE	NSE	ISIN
Equity Shares	532313	MAHLIFE	INE813A01018

**SUB: Intimation under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) - Newspaper publication - Notice of Postal Ballot and Remote E-voting.**

Dear Sirs,

In compliance with the Regulation 47 of the SEBI LODR, please find enclosed the Public Notice published today (i.e. September 22, 2022) in Newspapers viz – Business Standard (in English all edition) and Sakal (in Marathi), inter alia, informing about:

1. Dispatch of Postal Ballot Notice and
2. Remote e-voting facility offered to the Members for e-voting on the resolutions proposed in the Postal Ballot Notice.

This intimation is also being uploaded on Company's website <https://www.mahindralifespaces.com>

Kindly take the above on record.

**Yours faithfully,**  
**For Mahindra Lifespace Developers Limited**

ANKIT  
MANOJ  
SHAH  
Ankit Shah

Assistant Company Secretary & Compliance Officer  
ACS-26552  
Encl.: a/a

Digitally signed by ANKIT MANOJ SHAH  
DN: c=IN, o=PERSONAL, title=9372,  
pseudoym=56de19ca09148399ab38ba3  
65f5e30073f56c1c56111aa437cd1d1c3e60  
311e, postalCode=4000057, st=Maharashtra,  
serialNumber=82a40c9384e5a9621cc148a  
7176dbafeadbc34715c1305dcb14f5a6a9  
399ab, cn=ANKIT MANOJ SHAH  
Date: 2022.09.22 18:00:15 +05'30'



**Mahindra Lifespace Developers Ltd.**

CIN: L45200MH1999PLC118949

Mahindra Towers, 5<sup>th</sup> Floor, Dr. G. M. Bhosale Marg

Worli, Mumbai 400 018, India

Tel: +91 22 6747 8600/8601

[www.mahindralifespaces.com](http://www.mahindralifespaces.com)

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated September 12, 2022 ("Letter of Offer" or the "LOF") and the Securities and Exchange Board of India ("SEBI") for information and dissemination on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

**RIYAZ GANGJI**  
LIBAS

# LIBAS CONSUMER PRODUCTS LIMITED

Corporate Identification Number: L18101M0204PLC149489

Our Company was incorporated as "Libas Designs Private Limited" under the provisions of the Companies Act, 1956 vide certificate of incorporation dated November 10, 2004 issued by Registrar of Companies, Mumbai, Maharashtra bearing registration No. 149489. Further our Company was converted into a Public Limited Company by Certificate of Incorporation conversion to conversion was issued on September 20, 2016 by the Registrar of Companies, Mumbai, Maharashtra and consequently the name of our Company was changed to "Libas Designs Limited". The present name was changed on November 06, 2020.

**Registered Office:** 401, 4th Floor, Crescent Royale, Off. New Link Road, Lokhandwala Complex, Andheri (West), Mumbai-400 058

**Contact Person:** Ms. Nita Sunil Mishra, Company Secretary and Compliance Officer  
Tel: +91 22 4976 7404 | Email-Id: cs@libas.co.in | Website: www.libasdesignsindia.com

## PROMOTERS:

**NISHANT MITRASAN MAHIMTURA, RIYAZ GANJI, SUCHITRA NISHANT MAHIMTURA, RESHMA GANJI, SEETHARAM K SHETTY, PUSHPALATHA S SHETTY**

**ISSUE OF UP TO 80,20,000 EQUITY SHARES OF FACE VALUE OF ₹10.00 (RUPEES TEN ONLY) ("RIGHTS EQUITY SHARES") EACH AT A PRICE OF ₹21.00 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹11.00 (PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AMOUNT NOT EXCEEDING ₹1,852.20 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARE FOR EVERY 2 (TWO) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ("THE ISSUE") AS ON THE RECORD DATE I.E. FRIDAY, SEPTEMBER 16, 2022. THE ISSUE PRICE IS 21 TIMES THE FACE VALUE OF THE SHARE. FOR FURTHER DETAILS, KINDLY REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 81 OF THE LETTER OF OFFER.**

Assuming full Subscription

ISSUE PROGRAMME		
ISSUE OPENS ON	LAST DATE FOR ON MARKET RENUNCIATION	ISSUE CLOSSES ON
TUESDAY, SEPTEMBER 27, 2022	MONDAY, OCTOBER 03, 2022	FRIDAY, OCTOBER 07, 2022

\*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncers on or prior to the Issue Closing Date.

\*Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

**ASBA\***

Simple, Safe, Smart way of Application - Make use of it!!!  
"Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below."

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circular no. SEBI/CFO/DIL/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 23, 2011 and SEBI Circular no. SEBI/CFO/DIL/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 92 of the Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue on or before two working days prior to the Issue Closing Date, i.e., October 07, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 22 6263 6200 and their email address: rightsservice@bseindia.com.

Prior to the issue opening date, the rights entitlements of eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the Registrar, shall be credited in a demat suspense account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat accounts to our company at least two working days prior to the Issue Closing Date, i.e., October 07, 2022, shall not be entitled to make an application for Rights Equity Shares against their entitlements with respect to the equity shares held in physical form.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, please see "Procedure for Application through the ASBA Process" on page 92 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorizing such SCSS to block Application Money payable towards Application in their demat account for the purpose of the Issue. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to [https://www.sebi.co.in/index.php?option=com\\_content&view=article&id=1854](https://www.sebi.co.in/index.php?option=com_content&view=article&id=1854). For details on Designated Branches of SCSSs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/12/2012 dated September 25, 2012, within the time period stipulated therein, ASBA applications may be submitted at the Designated Branches of SCSSs, in the case of applications made further ASBA facility.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSSs on their own account using ASBA facility, SCSSs should have a separate account in their own name with any other SEBI registered SCSSs. Such account shall be used solely for the purpose of the ASBA process. Applications made through dematated funds should be available in such account for applications. SCSSs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSS having clear dematated funds for applying in the issue and that the separate account shall be used as the ASBA account for the application, for ensuring compliance with the applicable Regulations.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements and Allotment of Rights Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such depository participant.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** The dispatch of Abridged Letter of Offer and Rights Entitlements Letter along with the Application form has been completed on September 21, 2022 by the Registrar to the issue to all the Eligible Equity Shareholders, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., September 16, 2022 in electronic form through e-mail on September 19, 2022 to the equity shareholders who have registered email id and physically through speed registered post on September 21, 2022 to the equity shareholders who have not registered email id with us or with Registrar. Investors can activate their Letter of Offer and Rights Entitlements by using the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at [www.libasdesignsindia.com](http://www.libasdesignsindia.com); (ii) Registrar to the issue's website at [www.bseindia.com](http://www.bseindia.com); (iii) NSC's website at [www.nscindia.co.in](http://www.nscindia.co.in). Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the issue's website at [www.bseindia.com](http://www.bseindia.com) by entering their DP-ID and Client-ID and PAN.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (b) A demat suspense account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of EPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

**APPLICATION ON PLAN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plan paper. An Eligible Equity Shareholder shall submit the plan paper Application to the Designated Branch of the SCSS for authorizing such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plan paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plan paper shall not be entitled to renounce their Rights and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

**APPLICATIONS ON PLAN PAPER SUBMITTED TO ANYONE OTHER THAN THE DESIGNATED BRANCHES OF THE SCSS ARE LIABLE TO BE REJECTED**

The application on plan paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with your bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being "Libas Consumer Products Limited"
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio No., DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total amount paid at the rate of ₹21.00 per Rights Equity Shares;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FO/NR/NO Account such as the account number, name, address, branch of the SCSS with which the account is maintained except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and details of each Eligible Equity Shareholder in case of joint names, respectively, the total value of the Rights Equity Shares applied for pursuant to this issue;
- Authorization to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS);
- An approval obtained from the RBI, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to be 26.0% or more of the post-issue paid-up equity share capital of our Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or obtained from the RBI to the Registrar at [rightsservice@bseindia.com](mailto:rightsservice@bseindia.com);
- In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:
  - We understand that neither our Rights Equity Shares nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or a transaction not subject to, the registration requirements

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circular no. SEBI/CFO/DIL/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 23, 2011 and SEBI Circular no. SEBI/CFO/DIL/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 92 of the Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue on or before two working days prior to the Issue Closing Date, i.e., October 07, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 22 6263 6200 and their email address: rightsservice@bseindia.com.

Prior to the issue opening date, the rights entitlements of eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the Registrar, shall be credited in a demat suspense account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat accounts to our company at least two working days prior to the Issue Closing Date, i.e., October 07, 2022, shall not be entitled to make an application for Rights Equity Shares against their entitlements with respect to the equity shares held in physical form.

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For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to [https://www.sebi.co.in/index.php?option=com\\_content&view=article&id=1854](https://www.sebi.co.in/index.php?option=com_content&view=article&id=1854). For details on Designated Branches of SCSSs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/12/2012 dated September 25, 2012, within the time period stipulated therein, ASBA applications may be submitted at the Designated Branches of SCSSs, in the case of applications made further ASBA facility.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSSs on their own account using ASBA facility, SCSSs should have a separate account in their own name with any other SEBI registered SCSSs. Such account shall be used solely for the purpose of the ASBA process. Applications made through dematated funds should be available in such account for applications. SCSSs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSS having clear dematated funds for applying in the issue and that the separate account shall be used as the ASBA account for the application, for ensuring compliance with the applicable Regulations.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements and Allotment of Rights Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such depository participant.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** The dispatch of Abridged Letter of Offer and Rights Entitlements Letter along with the Application form has been completed on September 21, 2022 by the Registrar to the issue to all the Eligible Equity Shareholders, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., September 16, 2022 in electronic form through e-mail on September 19, 2022 to the equity shareholders who have registered email id and physically through speed registered post on September 21, 2022 to the equity shareholders who have not registered email id with us or with Registrar. Investors can activate their Letter of Offer and Rights Entitlements by using the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at [www.libasdesignsindia.com](http://www.libasdesignsindia.com); (ii) Registrar to the issue's website at [www.bseindia.com](http://www.bseindia.com); (iii) NSC's website at [www.nscindia.co.in](http://www.nscindia.co.in). Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the issue's website at [www.bseindia.com](http://www.bseindia.com) by entering their DP-ID and Client-ID and PAN.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (b) A demat suspense account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of EPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

**APPLICATION ON PLAN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plan paper. An Eligible Equity Shareholder shall submit the plan paper Application to the Designated Branch of the SCSS for authorizing such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plan paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plan paper shall not be entitled to renounce their Rights and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

**APPLICATIONS ON PLAN PAPER SUBMITTED TO ANYONE OTHER THAN THE DESIGNATED BRANCHES OF THE SCSS ARE LIABLE TO BE REJECTED**

The application on plan paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with your bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being "Libas Consumer Products Limited"
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio No., DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total amount paid at the rate of ₹21.00 per Rights Equity Shares;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FO/NR/NO Account such as the account number, name, address, branch of the SCSS with which the account is maintained except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and details of each Eligible Equity Shareholder in case of joint names, respectively, the total value of the Rights Equity Shares applied for pursuant to this issue;
- Authorization to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS);
- An approval obtained from the RBI, where a successful Application will result in the aggregate shareholding or total voting rights of the Eligible Equity Shareholder (along with persons acting in concert) in our Company, to be 26.0% or more of the post-issue paid-up equity share capital of our Company. Eligible Equity Shareholders must send a copy of the approval from any regulatory authority, as may be required, or obtained from the RBI to the Registrar at [rightsservice@bseindia.com](mailto:rightsservice@bseindia.com);
- In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:
  - We understand that neither our Rights Equity Shares nor the Rights Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act"), or any United States securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States"), except pursuant to an exemption from, or a transaction not subject to, the registration requirements

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circular no. SEBI/CFO/DIL/1/2009/30/12 dated December 30, 2009, CIR/CFD/DIL/1/2011 dated April 23, 2011 and SEBI Circular no. SEBI/CFO/DIL/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 92 of the Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar to the Issue on or before two working days prior to the Issue Closing Date, i.e., October 07, 2022 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number +91 22 6263 6200 and their email address: rightsservice@bseindia.com.

Prior to the issue opening date, the rights entitlements of eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the Registrar, shall be credited in a demat suspense account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat accounts to our company at least two working days prior to the Issue Closing Date, i.e., October 07, 2022, shall not be entitled to make an application for Rights Equity Shares against their entitlements with respect to the equity shares held in physical form.

**PROCEDURE FOR APPLICATION:** In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, please see "Procedure for Application through the ASBA Process" on page 92 of the Letter of Offer.

**PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:** Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSS or online/electronic Application through the website of the SCSSs (if made available by such SCSS) for authorizing such SCSS to block Application Money payable towards Application in their demat account for the purpose of the Issue. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSS, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSSs for the ASBA process, please refer to [https://www.sebi.co.in/index.php?option=com\\_content&view=article&id=1854](https://www.sebi.co.in/index.php?option=com_content&view=article&id=1854). For details on Designated Branches of SCSSs collecting the Application Form, please refer the above-mentioned link. Please note that subject to SCSSs complying with the requirements of SEBI Circular No. CIR/CFD/DIL/12/2012 dated September 25, 2012, within the time period stipulated therein, ASBA applications may be submitted at the Designated Branches of SCSSs, in the case of applications made further ASBA facility.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSSs on their own account using ASBA facility, SCSSs should have a separate account in their own name with any other SEBI registered SCSSs. Such account shall be used solely for the purpose of the ASBA process. Applications made through dematated funds should be available in such account for applications. SCSSs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSS having clear dematated funds for applying in the issue and that the separate account shall be used as the ASBA account for the application, for ensuring compliance with the applicable Regulations.

**APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:** Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements and Allotment of Rights Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date.

**PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.**

**ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:** Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such depository participant.

**DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:** The dispatch of Abridged Letter of Offer and Rights Entitlements Letter along with the Application form has been completed on September 21, 2022 by the Registrar to the issue to all the Eligible Equity Shareholders, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., September 16, 2022 in electronic form through e-mail on September 19, 2022 to the equity shareholders who have registered email id and physically through speed registered post on September 21, 2022 to the equity shareholders who have not registered email id with us or with Registrar. Investors can activate their Letter of Offer and Rights Entitlements by using the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at [www.libasdesignsindia.com](http://www.libasdesignsindia.com); (ii) Registrar to the issue's website at [www.bseindia.com](http://www.bseindia.com); (iii) NSC's website at [www.nscindia.co.in](http://www.nscindia.co.in). Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the issue's website at [www.bseindia.com](http://www.bseindia.com) by entering their DP-ID and Client-ID and PAN.

**CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:** In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (b) A demat suspense account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of EPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

**APPLICATION ON PLAN PAPER UNDER ASBA PROCESS:** An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this issue on plan paper. An Eligible Equity Shareholder shall submit the plan paper Application to the Designated Branch of the SCSS for authorizing such SCSS to block Application Money in the said bank account maintained with the same SCSS. Applications on plan paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plan paper shall not be entitled to renounce their Rights and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

**APPLICATIONS ON PLAN PAPER SUBMITTED TO ANYONE OTHER THAN THE DESIGNATED BRANCHES OF THE SCSS ARE LIABLE TO BE REJECTED**

The application on plan paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with your bank, must reach the office of the Designated Branch of the SCSS before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being "Libas Consumer Products Limited"
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio No., DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of additional Rights Equity Shares applied for, if any;
- Total amount paid at the rate of ₹21.00 per Rights Equity Shares;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSS;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FO/NR/NO Account such as the account number, name, address, branch of the SCSS with which the account is maintained except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and details of each Eligible Equity Shareholder in case of joint names, respectively, the total value of the Rights Equity Shares applied for pursuant to this issue;
- Authorization to the Designated Branch of the SCSS to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSS);
- An approval obtained from the RBI, where a successful Application will result in the aggregate shareholding or total

[illegible]